

NHS Bolton CCG – Register of Gifts and Hospitality (from August 2016)

| Name | Position/ Department | Supplier/Offerer Name and Nature of Business | Date of offer/ receipt of hospitality/gift | Offer Accepted/ Declined | Details of gift/hospitality | Actual/ Estimated Value | Additional Details (inc: reason for accepting or declining) |
|----------------|---------------------------------|---|---|---|--|--|---|
| Dimple Thakrar | Primary Care | Nualtra | 27/1/16 | Accepted | Honorarium | £60.00 | Relates to new oral nutritional supplements launched. Accepted as done in own time in private consultancy capacity. |
| Dimple Thakrar | Primary Care | Maria Simson acting on behalf of Novartis. | 25/2/16 | Accepted | Honorarium | 1500 Euros | Travel, accommodation and expenses return from Manchester to Basel, Switzerland. Accepted as private consultancy work for Fresh Nutrition. |
| Su Long | Executive Office | Cumberledge Eden & Partners | 21/3/16 | Accepted | 3 bottles of wine delivered as a thank you for running a training session at NW Clinical Senate. | Approx £20 to £25 | Asked to speak to the Senate about CCG priorities so they could discuss their work with a CCG Chief Officer. Accepted as not easy to return. Lead this session in work time as the Senate is a NHS partner organisation. Sending a gift as appreciation of the effort was a positive gesture. |

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| Suzanne Mackie | Clinical Governance | Salford University CPD team | 12/5/16 | Accepted | Won ipad as a prize for taking part in a quiz when attending conference hosted by Salford University | Approx £300 | |
| Michael Robinson | Clinical Governance | Relias Learning | 6/7/16 | Accepted as a prize in a free draw | Won a conference prize bottle of champagne and 2 glasses. | Approx £50 | No direct link – entered competition at a conference stall. |

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|----------------|---|---|---|---|---|--|---|
| Wirin Bhatiani | Chair | HFMA | 20/10/16 | Accepted | Free place at the annual HFMA awards dinner as shortlisted for a number of awards | £100 | Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG. |
| Sam Ball | Contract Governance Manager | HFMA | 20/10/16 | Accepted | Free place at the annual HFMA awards dinner as shortlisted for a number of awards | £100 | Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG. |
| Debbi Wallis | Deputy Head of Strategic Financial Planning | HFMA | 20/10/16 | Accepted | Free place at the annual HFMA awards dinner as shortlisted for a number of awards | £100 | Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG. |

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| Nicola Onley | Contract Governance Manager | HFMA | 20/10/16 | Accepted | Free place at the annual HFMA awards dinner as shortlisted for a number of awards | £100 | Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG. |
| Debbi Wallis | Deputy Head of Strategic Financial Planning | NHS Fleet Solutions via sponsorship at HFMA 2016 National Conference | 9/12/16 | Accepted | Accepted a FitBit Alta as a lucky dip prize with no expected/attached consequences. Received as part of a "take a token from stocking" and prize given based on colour of token. | £99 | No conflict assumed – no expected consequences or link to future dealings. |

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|---------------|-----------------------------------|---|---|---|--|--|---|
| Jackie Murray | Deputy Chief Finance Officer | Software Europe | 16/12/16 | Declined | Prize draw winner of a BMW i8 ride on car. | £200 | discussed with CFO and agreed inappropriate to accept as per CCG policy |
| Matt Hindle | Commissioning Urgent Care Manager | Bardoc Urgent care provider | March 2017 | Declined | Invitation to 21 st anniversary ball. | £42 | Invited as ex member of staff, but conflicted as now a commissioner of Bardoc services. Sought advice from CCG CO as individual offered to pay for ticket who confirmed personal influence and how this is perceived publicly is putting the individual at risk and offer should be declined. |
| Barry Silvert | Clinical Director Commissioning | Bardoc Urgent care provider | March 2017 | Declined | Invitation to 21 st anniversary ball. | £41 | Conflicted as a commissioner of Bardoc services. |

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| Wendy Crossley | Nurse Primary Care | Practice Nurse Little Lever Health Centre | 5/6/17 | Declined | Invite to a meeting at a restaurant | £20 | Offered to individual in practice nurse role. |

NHS Bolton CCG – Register of Gifts and Hospitality (November 2017)

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|-----------------|---------------------------------------|---|---|---|--|--|--|
| Melissa Surgey | Head of Planning & Performance Policy | Bolton CVS on behalf of the Bolton Social Value Group | 17/11/17 | Declined | Theatre tickets | £75 | Potential conflict of interest as have a role in making strategy/policy decisions on behalf of the CCG at the Social Value Group. |
| Zafar Chowdhury | GP | Patient's son | 17/11/17 | Accepted | Parker pen | £60 | No conflict assumed. |
| Dr N Robbie | GP | Patient | 14/12/17 | Accepted | Gift voucher as Christmas present | £20 | Purchased new cups/glasses and picture for staff room. Do not feel by accepting gift raises any issues or conflicts of interest. |
| Pat Balfe | Lead Nurse Assessor, CHC Team | Patient | 19/12/17 | Accepted | Perfume | £15 | The patient does not receive any preferential treatment. He is in receipt of CHC funding for which he is eligible. Have discussed in previous years that gifts are not allowed, however gift was left at reception so could not decline. |

